

# FOR SALE: Family Style Restaurant with Event Space

*Seller is moving out of state!*

## Financial Overview

**List Price:** **\$745,000**

### Gross Sales

2023	2022
\$1,442,669	\$1,416,474

### Cash Flow

2023	2022
\$209,362	\$209,270

- **Profit Margin:** 15%
- **Multiple:** 3.55

**Valuation:** Cash Flow x Multiple = Valuation  
 \$209,362 x 3.55 = \$743,235

## Assets Included in Purchase: \$791,482

**Food Prep & Equipment:** \$249,411

**Furniture & Fixtures:** \$25,002

**Leasehold Improvements:** \$517,069

## Business Information

**Location & Service Area:** Gretna, NE with a customer base throughout the Omaha Metro

**Services:** Family style/ casual restaurant

**Menu Offerings:** Pizzas, Philly Cheesesteaks, Wings, Salads, Soft Drinks and Alcohol

**Lease:** Spacious restaurant with event space and capacity of 150 customers

**Personnel:** 12 on staff including General Manager, Operations Manager, Lead Supervisor, Shift Supervisor, Line Cooks, and Servers

**Year Established:** 2021

**Reason for Selling:** Relocating out of state

**Seller Training Period:** 6 months

**Growth Opportunities:** Offer catering services, add dessert items to the menu, and expand on the current marketing strategy

**Owners' Role:** With a GM and an Ops Manager – owner roles can likely be absorbed by management. Semi active in the business providing general oversight to the team, administrative tasks, product ordering, and financial review.

## Funding Example

**Purchase Price:** **\$745,000**

<b>10% Buyer Down Payment</b>	\$74,500
<b>15% Seller Financing</b>	\$111,750
<b>75% Bank Loan</b>	\$558,750

## Description

Presenting a family-style casual restaurant located in Gretna, Nebraska. The menu options include pizzas, philly cheesesteaks, wings, salads, soft drinks, and alcohol. The restaurant occupies a spacious facility with an event space, and they are capable of accommodating up to 150 customers. The dedicated team of 12 includes key roles such as General Manager, Operations Manager, Lead Supervisor, Shift Supervisor, Line Cooks, and Servers. The owner is semi actively involved by choice, including general oversight, administrative tasks, and financial reviews. These responsibilities can likely be absorbed by existing management. The owner is relocating out of state which is the reason to sell. To ensure a smooth transition for the buyer, the seller is willing to provide training over a six-month period. Additionally, the seller has offered to carry 15% of the purchase price to show their vested interest in the continued success of the business post-close.

Priced at **\$745,000**, a down payment of \$74,500 can return \$95,449 in the first year after debt payments! Gretna's expanding population and increasing economic activity create a favorable environment for restaurant opportunities. This strategic location provides easy access for local residents and also draws in visitors from surrounding communities looking for quality dining options. There are several avenues for growth that could be explored by future owners; these opportunities include the addition of catering services and expanded menu items like desserts, it stands poised for continued success under new ownership.